XCELERATE TRAINING INSTITUTE

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AUDIT, COMPLIANCE AND GOVERNANCE

EU, UN and Major Donor Rules Compliance Training Course

Managing Grants in Line with Institutional Donor Requirements

DURATION	LANGUAGE	FORMAT	COURSE CODE
5 days	English or Arabic	Classroom / Online	FGM-107

Upcoming dates

Dates	Venue	Format	Fee
22 – 26 Mar 2027	Istanbul	Classroom	€3,800
17 – 21 May 2027	Live online	Online (live)	€1,200
7 – 11 Jun 2027	Kuala Lumpur	Classroom	€5,500
13 – 17 Sep 2027	London	Classroom	€4,800
22 – 26 Nov 2027	Live online	Online (live)	€1,200
20 – 24 Dec 2027	Manama	Classroom	€3,800

Register or ask a question

Online: x8ti.com/course/eu-un-and-major-donor-rules-compliance-training-cour…

+491631686678 · info@x8ti.com

EU, UN and Major Donor Rules Compliance Training Course

Introduction

Institutional donors such as the European Union, United Nations agencies and major foundations have detailed rules on eligibility, procurement, reporting, visibility and audits. Breaking these rules can lead to cost recovery and damage future funding.

This course explains the main requirements of institutional donors and how to manage grants compliantly from proposal through implementation to closure.

Learning Objectives

By the end of this course, participants will be able to:

- Understand the funding frameworks of major institutional donors
- Interpret grant agreements and conditions
- Apply eligibility of costs and procurement rules
- Meet reporting, visibility and audit requirements
- Manage partners and sub-grantees compliantly
- Close grants and handle audits

Training Methodology

This course combines short expert presentations with practical exercises, case studies from the Gulf and international organisations, group discussions and work with real templates and tools. Participants are encouraged to bring examples from their own work so that the learning can be applied immediately.

Participants review real grant conditions and solve compliance cases.

Benefits for Your Organisation

- Compliant grant management
- Reduced risk of cost recovery
- Stronger position for future funding
- Better management of partners

Benefits for You

- In-depth knowledge of donor rules
- Practical compliance checklists
- Confidence managing large grants
- Valued expertise in the development sector

Who Should Attend

This course is designed for:

- Grants and compliance managers
- Programme managers
- Finance staff in NGOs and implementing agencies
- Partnership officers
- Government entities receiving international funds

Course Outline

Day 1: Institutional Donors

- Overview of major institutional donors
- Funding instruments and calls
- Grant agreements and general conditions
- Roles and responsibilities
- Changes in the donor landscape

Day 2: Eligibility and Procurement

- Eligible and ineligible costs
- Procurement rules and thresholds
- Conflicts of interest
- Documentation requirements
- Practical cases

Day 3: Implementation

- Contract amendments
- Partner and sub-grant management
- Visibility and communication rules
- Safeguarding and ethics requirements
- Risk management

Day 4: Reporting and Audits

- Narrative and financial reporting
- Expenditure verification and audits
- Handling findings
- Record keeping
- Fraud reporting

Day 5: Closure

- Grant closure procedures
- Final reports
- Asset transfer
- Lessons learned

- Compliance checklist

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Registration Form

EU, UN and Major Donor Rules Compliance Training Course

Preferred dates: ..... Venue or online: .....

Duration: 5 days Language: .....

Please complete and email this form to us, or register online. We confirm your place and send the invoice within one working day.

Delegate information

Full name (Mr / Ms / Dr / Eng): .....

Position: ..... Telephone / mobile: .....

Official email: ..... Personal email: .....

Company information

Company name: .....

Address: .....

City / country: ..... VAT / tax number: .....

Person responsible for training & development

Full name (Mr / Ms / Dr / Eng): .....

Position: ..... Telephone / mobile: .....

Email: .....

Payment

☐ Please invoice me ☐ Please invoice my company

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Register online
Open the course page